

Forms: the feature that connects you with your audience. Whether you are looking to gather initial details about your constituents in a request for information or you are building a survey for feedback about an existing program, forms give your readers a direct channel to submit information to you.

Although there are already hundreds of forms throughout the CalLutheran.edu website, many units are still finding ways to convert a previously paper-based form to a digital form or create a new form to streamline a complex administrative process. No matter your use case, learn how to request a form that fills your needs.

## How to Request a Form

## 1. Choose a Platform

There are two forms-based platforms available for integration into the CalLutheran.edu website: Wufoo and Dynamic Forms. These two platforms cover the needs of 99% of use cases that your department may have.

Here is an overview of the features of Wufoo and Dynamic Forms:

Embedding into a page of the	1	
CalLutheran.edu website	· ·	
Pre-fillable form fields with Single-		
Sign On functionality (e.g., name,	✓	✓
email address, student ID)		
Form logic (e.g., show/hide		
questions based on user	✓	✓
responses)		
Confirmation emails to the user	1	<ul> <li>Image: A start of the start of</li></ul>
who submitted the form		
Notification emails to a list of	4	1
recipients	•	•
Collection of data that is not		
business-critical or protected by		
FERPA/HIPAA (e.g., directory	· ·	v
information)		
Collection of data that is business-		
critical or protected by		1
FERPA/HIPAA (e.g., grades or		v
agreements)		

e-Signatures
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Though both platforms share many common features, *Wufoo is typically recommended when data is nonsensitive*, whereas *Dynamic Forms is typically recommended when data is sensitive*.

😇 EXTRA INSIGHT: See some examples of each platform in the links below...

- Wufoo: Student Isolation Housing (Health & Safety), Make an Appointment (Career Services)
- Dynamic Forms: Equipment Rental Agreement (Outdoor Recreation)

## 2. Submit a Ticket

Once you have decided which platform you would like to request your form on, use one of the following methods to submit a ticket with details of your request (or ask for consultation to choose the best platform):

- Wufoo: Contact Us to submit a ticket with the Web Support team.
- Dynamic Forms: Contact helpdesk@callutheran.edu to submit a ticket with the Information Technology Services team.

Once your form is created, it will be embedded into or linked from the CalLutheran.edu website for you.

< Previous Article

Next Article >